MX Tech Camp25 Agenda

Tuesday 10 June – Session 1

1	Introduction to MX & Core Concepts
a.	Core Concepts
b.	Infrastructure
c.	Localisation
d.	Configuration
e.	Security

2	Navigation - Desktop MMS and Mobile MXConnect
a.	Accessing MacromatiX
b.	Forgotten Password
c.	Menus and Modules in Macromatix
d.	Navigating within MacromatiX

3	Localisation
a.	Overview & Scope
b.	Best practice for UI for MMS v Mobile

4	Security Groups Management
a.	Overview
b.	Changing permissions
c.	Menu group access
d.	User assignment
e.	Create new security group
f.	Deleting security group

Tuesday 10 June – Session 2

5	Entity Management
a.	Concepts & Big Picture - MMS & Mobile
b.	Create a new entity
c.	Closing an entity

6	Zones Management
a.	Overview
b.	Create Zones
c.	Delete Zones
d.	Adding Stores to Zone
e.	Mutually Exclusive rule
f.	Removing stores from zone

7	Inventory Setup & Master Data Basics
a.	MX Inventory Concepts & Big Picture
b.	Mobile Overview
c.	Master Data Basics - Imports v Wizard

Tuesday 10 June – Session 3

8	Unit of Measure
a.	Add a Unit of Measure Conversion Rate
b.	Edit or Delete a Unit of Measure Conversion Rate
c.	How do I ensure all Conversion Rates exist?

9	Category Setup (Sales Departments and Sales Categories)
a.	Overview
b.	What is the Category Setup module?
c.	Creating a new sales department / sales category
d.	Editing a sales department / sales category
e.	Creating a new sales item group / item group / item sub group
f.	Editing a sales item group / item group / item sub group
g.	Deleting a sales dept / sales cat / sales item group / item group / item sub group
h.	Assign a Sales Department / Sales Category / Sales Item Group to a Sales Item
i.	Assign an Item Group / Item Sub Group to an Inventory Item

10	Sales Items
a.	Overview
b.	Creating Sales Items
c.	Updating price - UI/Imports

d.	POS Setup
	- PLU Translation
e.	Sales item attributes
f.	Sales Items removal, retiring and tips and tricks

Tuesday 10 June – Session 4

11	Inventory Wizard
a.	Overview
b.	Create a new inventory item
c.	Viewing and changing item properties
d.	Disabling an item from purchase
e.	Making an item obsolete

12	List Maintenance
a.	Overview
b.	Adding a list item
c.	Editing a list item
d.	Deleting a list item

Wednesday 11 June – Session 1

13	Imports
a.	Overview
b.	Data Import Types
c.	Data Import Process
d.	Data Import Templates

14	Vendor Management
a.	Overview
b.	Creating a vendor
c.	Assign a vendor to a store
d.	Assign a vendor to multiple stores
e.	Remove a vendor from store

15	Vendor Item Management
a.	Overview

b.	Assign an item to a vendor
c.	Assign an item to a vendor for a store
d.	Assign an item to a vendor for multiple store
e.	Setting Last Cost

16	**Recipe Manager - Part 1**

Wednesday 11 June – Session 2

16	**Recipe Manager - Part 2**

17	**Reporting & Exports**
a.	Overview
b.	Report Selector
c.	Activate and de-activate reports
d.	Report security and user access
e.	Electronic Journal
f.	Schedule a report
g.	Sales Summary and Sales Dashboard
h.	Account Mapping
i.	Manual Export
j.	Download Centre

18	**Forecasting - Fundamentals**
a.	Set Up, Localisation and Security Access
b.	Promotions & Event imports
c.	Store & Sales Item Mirroring
d.	Introduction to AIF

Wednesday 11 June – Session 3

19	**Auto Notification**
a.	Overview
b.	What is Auto Notification?
c.	Setup an Auto Notification
d.	In-Activate an Auto Notification

20	**System Monitor**
a.	Overview
b.	What is the System Monitor screen?
c.	Change alarm settings for a store
d.	Change alarm settings for multiple stores

21	**Workflow**
a.	Overview
b.	Workflow Set-up
c.	Adding a Task or Holder to a Workflow
d.	Editing an Existing Workflow Task/Holder
e.	Workflow Functions
f.	Sample Workflow

Wednesday 11 June – Session 4

Sponsor Showcase and Sundowners

Thursday 12 June – Session 1

22	**Employee Setup**
a.	Organizational Hierarchy Concepts
c.	MMS v MxConnect Mobile UI & Permissions
d.	Employee Creation & Maintenance - Imports & UI
e.	Multi store access setup
f.	Username & Password Protocols

Thursday 12 June – Speciality Sessions

23	**Speciality Session**
a.	RDS (Report Data Store) eXpertise
b.	POS Polling and Live Link eXpertise
c.	Production Management - Dynamic Dashboard & Food Processing Dashboard (Prep & Thaw)
d.	Technical Maintenance eXpertise - Support Desk services, Version upgrade best practice, Migrations, SOC compliance and Move2Mobile methodology
e.	Supply Chain & Vendor Integration eXpertise
f.	Master Data - Troubleshooting & Advanced eXpertise

g.	Sales Summary and Sales Dashboard
h.	Credit Notes eXpertise