# HOTSCHEDULES RELEASE 4.0.54.2

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# New Features & Improvements | Web

## New Scheduler - Quickly Creating Shifts in SmartView

When users are viewing SmartView and have it grouped by Schedules (and not Locations or Employees), they can now quickly add shifts by simply double-clicking in an open field. Instead of bringing up the Add Shift modal, the shift will automatically be created based on the following:

- The **start time** will coincide with the placement of the mouse when the shift is created and the granularity of the SmartView.
  - The default is to show 4-hour increments, but users can zoom to smaller intervals by holding the CTRL (PC) or Control (Mac) key and scrolling the wheel on their mouse.
  - Depending on what granularity is displaying, double-clicking will create a shift at the beginning of the increment.
  - For example, if the 4-hour increment is displaying the start of the shift will always be at 8:00, 12:00, or 4:00, but if if the 15-minute increment is displaying, shifts can begin at 1:00, 1:15, 1:30, 1:45, etc.
  - Users can always click and drag the shift left or right to a desired start time, or they can double-click the shift to access the Edit Shift modal to further modify the shift (see below).

Group:	Schedule	▼ = Filter							
Name		•	Tue, 11/ 12:00 AM		÷	4:00 AM			
Busser	Group: 9	Schedule 🔻	⊤ Filter						
	Name			<b>Tue, 11</b> 12:00 A	. <b>/22/16 ≑</b> M	1:00 AM	2:00 A	۱M	
	Busser	Group: Schedule	•	Filter					
		Name			Tue, 11/22		10.00 111	10.15.14	1.00.111
		Busser 🕐			12:00 AM	12:15 AM	12:30 AM	12:45 AM	1:00 AM



• The **end time** depends on what is set as the Default Shift Length from within the Scheduler Settings (Found within the Tools icon), otherwise it will end at 8 hours.

Settings	x
Display Settings:	Alert Settings:
Preferred Name	🗸 Minor
🗸 Out Time	🗹 Availability
Schedule	🗸 Overtime
🗸 Job	🗸 ACA
Location	Configuration Settings:
🗹 House Shift Manager	View Schedule By:
🗹 Schedule Summary	First Name 🖨
🗹 Forecast Data	Default shift length 4 hours
Labor Volume	Sort SmartSelect By:
	Hours \$
Save Cancel	

• The **Schedule** assignment will be whatever Schedule is being viewed when the shift is created.

Group: Schedule 👻 😇 Filter						
Name	Tue, 11/22/16 ♀	4:00 AM	8:00 AM			
Busser						
Barry Allen 0 / 0 Full-Time Hourly: 0						
<b>Bruce Banner</b> 0 / 0 Full-Time Hourly: 0						
<b>Bruce Wayne</b> 0 / 0 New/Variable: 0						
M Cordelia Chase 4.00 / 4.00 <b>\$31.12</b> Part-Time: 0			<b>Server</b> 8:00a - 12:00p Busser			
<b>J'onn J'onzz</b> 0 / 0 New/Variable: 0		1				



• If the employee being scheduled has a Primary Job, that will be the **Job** assigned. Otherwise, Jobs are assigned alphabetically for each employee. For example, in the screenshot below, if Server wasn't marked as Primary, the employee would be assigned the Busser Job.

SCH	IEDULES				
🗸 В	lusser	Host	Kitch	en	
	lanager	🕑 Wait Staff			
јов	s				
	Job		Primary	Skill Level	Hourly Rate
	Busser		0	01	\$ 5.00
•	Cook		0	01	\$ 0.00
•	Host		0	01	\$ 0.00
•	Manager		0	01	\$ 0.00
	Prep		0	01	\$ 0.00
•	Server		0	01	\$ 7.78

Double-clicking a shift will always display the Add/Edit Shift modal, so users are able to make any necessary adjustments.

Edit Shif	Edit Shift - Cordelia Chase - Tue, 11/22/16						x
	Tue, 11/22/16						Wed, 11
	12:00 AM	4:00 AM	8:00 AM	12:00 PM	4:00 PM	8:00 PM	12:00 AI
			Server				
Start: 8:00 AM	End: 12:00 nother shift	Jol O PM O S		ocation: Unassigned 🗘	Schedule: Busser \$	Total: 4 Hrs/\$31.12	Ŵ
Save	Cancel				Total per day:	4.00 Hrs/\$31.12	



#### New Scheduler - Copying Schedules

When copying schedules, users are now given an option to create House Shifts in the event of an availability conflict in the new week or copy existing House Shifts from the week being copied.

Copy Schedule	х
Source Week: 9/26/16 - 10/2/16	Target Week:
Busser Host Kitchen	Not started Not started Not started
Copy Cancel	nflicts

It should be noted that these settings are defaulted to be unchecked, so in the event there is an availability conflict in the week being copied to, the shifts will still be assigned. Once a setting is enabled though, it will remain so for that user until otherwise changed.

#### Updated URL for Questions on the Login Screen

When users have issues or questions regarding their HotSchedules account, they have always been able to click the Question Mark button below the Login screen to be taken to the HotSchedules Help Center. To assist in finding an answer quicker, and because there are many pages within the Help Center, the URL has been updated to take users directly into the HotSchedules portion of the site.

Poi HotSchedules	
Username	
Password	
Remember me	
LOG IN	
Forgot Username or Password	
By continuing you agree to our Terms and Conditions	
3	



## **Request Cutoff Time Updates**

Enhancements have been applied to the Request Information area of the Company sub-tab of the Settings tab to more accurately define cutoff times.

